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Vol.12.75

2nd June 2009

INVESTMENT PICK

LOW RISK / HIGH RETURN

HOLDING PERIOD – THREE MONTHS PLUS

JINDAL SOUTHWEST HOLIDINGS

Present Price – Rs.561.75

Projected Price – Rs.850-900

This is an Investment Company of the O.P.Jindal group and presently holds investments in equity shares of Jindal Group companies (Jindal Steel & Power, JSW Steel, JSL and Nalwa Sons). Its Equity Capital is Rs.11.1 cr and has a Book Value of Rs.52.50. The stock market prices of all Jindal Group companies have shot through the roof and JSWHL is a direct beneficiary of this development. The stock prices of Jindal group are in a very strong momentum and are likely to move up further.

The stock price of this company had made a high of Rs.3322 and with its current price quoting at Rs.561.75, the reduction is to the tune of 83%

approx. The stock prices of the four companies on an average are currently quoting at 45-55% lower. Hence, there is a huge valuation gap.

Apart from this JSW energy might approach the market with an IP and this will provide unlocking of its value in JSW Steel.

Considering all these factors, at the current price of Rs.561.75, the stock is an excellent investment opportunity.

Note: In case of any problem in receiving NEWSLETTER, kindly contact Mr Devesh Chauhan at 9350171231

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contactus@equitystrategists.com