



# EQUITY STRATEGISTS™

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## STOCKWATCH

**LOW RISK / HIGH RETURN**

**HOLDING PERIOD – ONE to THREE MONTHS**

### AEGIS LOGISTICS

**Present Price – Rs.257.20**

**Projected Price – Rs.325**

AEGIS LOGIS [B500003] 221.00, 257.20, 221.00, 257.20, 162060 19.9



**Aegis Logistics Ltd. ( ALL ) is one of India's leading port logistics companies providing solutions for moving oil, gas and chemicals from manufacturers to end users. Aegis believes in providing end-to-end solutions; managing every activity in the supply chain to enable reliable, continuous and competitive supplies of raw materials for its customers. It also markets, and distributes bulk propane, petroleum products and LPG to a variety of industrial customers in the western region. Having ventured into the *LPG retailing business* under the brand name *Autogas* in FY07, ALL already has 22 *Autogas dispensing stations* operating in 3 states and plans to have 100 stations across 8 states by FY09; mainly through the franchisee model. It has an Equity of Rs.19.9 cr and a strong Book Value of Rs.71. We expect the company to report an EPS of Rs.19 for FY08 and Rs.27 plus for FY09. Technically, the stock is in a strong uptrend and is a good opportunity to buy at current levels and at all declines.**

**Note: In case of any problem in receiving NEWSLETTER, kindly contact Mr Devesh Chauhan at 9350171231**

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